

2023 Fitchburg Tax Info – AARP

This year, returns will be prepared with two short appointments on the same day: 1) Brief interview, and leave your documents with the tax preparers after you (and spouse) sign consent form; 2) Pick up your documents and sign for your completed tax return two to four hours later.

Come prepared

Intake forms and instructions must be picked up at the Fitchburg Senior Center and filled out completely BEFORE your appointment. Bring the following to your appointment: signed and completed intake forms; photo ID for taxpayer(s); Social Security card or Social Security statement with social security number on it for everyone listed on your return; 2021 federal and state tax returns; verification of income including, but not limited to, SA-1099, 1099-R, 1099-INT, 1099-DIV, 1099-B, W-2; blank check if you want direct deposit. If filing for Homestead, you must bring 2022 original rent certificate without any mistakes, and/or 2022 property tax bill. **Tax Aide volunteers** are only permitted to help with simple tax returns. Examples of returns that they CANNOT prepare: Divorce finalized in 2022; married filing separately; hobby income; most self-employment income; farm income; rental income; and other less common situations.

ALL appointments are on Fridays, February 10 through April 7. Call 608-270-4290 to request a timeslot.

Every Friday starting February 10 through April 7.